

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF
PALISADE PARK WEST METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of Palisade Park West Metropolitan District (the “**District**”), City and County of Broomfield, Colorado, will meet in special session on Tuesday, the 6th day of August, 2024, at the hour of 12:30 p.m. at Blake’s Taphouse, 16860 Sheridan Parkway, #100, Broomfield, Colorado 80023 and via video or telephone conference (Zoom).

THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE, BUT SOME OR ALL BOARD MEMBERS WILL PARTICIPATE VIA VIDEO OR TELEPHONE CONFERENCE.

Members of the public are encouraged, but not required to participate by video or telephone conference in one of the following ways:

1. **To attend via videoconference, e-mail jpino@specialdistrictlaw.com to obtain a link to the videoconference, or use the following:**

<https://us02web.zoom.us/j/89780396083?pwd=QQAudNoVviDyIPp6zcfqpLocliqRQW.1>

2. **To attend via telephone, dial 1-719-359-4580 and enter the following additional information:**
 - a. **Meeting ID: 897 8039 6083**
 - b. **Passcode: 939898**

At this meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the District will consider adoption of a Resolution Authorizing the District’s issuance of its General Obligation (Limited Tax Convertible to Unlimited Tax) Improvement and Refunding Bonds, Series 2024A (“2024A Bonds”), its Subordinate General Obligation Limited Tax Bonds, Series 2024 (“2024B Bonds”), and its Second Subordinate General Obligation Limited Tax Bonds, Series 2024C (“2024C Bonds”, and together with the 2024A Bonds and the 2024B Bonds, the “2024 Bonds”), in a combined maximum aggregate principal amount of up to \$20,000,000; and authorizing the execution and delivery of Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and related documents and performance thereunder; and authorizing the execution and delivery of all documents, agreements and certificates in connection therewith.

The Board will also take up such other business as may be before the Board and will consider the items listed on the attached Agenda. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**PALISADE PARK WEST METROPOLITAN
DISTRICT, IN THE CITY AND COUNTY OF
BROOMFIELD, COLORADO**

PALISADE PARK WEST METROPOLITAN DISTRICT (“DISTRICT”)

450 E. 17th Avenue, Suite 400
Denver, Colorado 80214-1254

<https://palisadeparkwestmetropolitandistrict.specialdistrict.net/>

NOTICE OF A SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Garrett Baum	President	2027/May 2027
William R. Branyan	Secretary	2025/May 2025
Bonner Gilmore	Treasurer/Assistant Secretary	2025/May 2025
Michelle McDonald	Assistant Secretary	2025/May 2025
Zachary Knight	Assistant Secretary	2027/May 2027

DATE: August 6, 2024

TIME: 12:30 P.M.

LOCATION: Blake’s Taphouse
16860 Sheridan Parkway, #100
Broomfield, CO 80023

THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION.

You can also attend the meeting in any of the following ways:

1. To attend via Zoom videoconference, use the link below.

<https://us02web.zoom.us/j/89780396083?pwd=QQAudNoVviDyIPp6zcfqpIocIiqRQW.1>

2. To attend via telephone, dial 1-719-359-4580 and enter the following additional information:

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I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Confirm quorum, location of meeting and posting of meeting notices and designate 24-hour posting location. Approve agenda.

- C. Public Comment. Matters not specifically included on the Agenda may be addressed. As a courtesy to others, comments shall be limited to three minutes per person.
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- D. Review and consider approval of minutes from the November 30, 2023 regular meeting (enclosure).
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II. FINANCIAL MATTERS

- A. Review and accept the June 30, 2024 unaudited financial statements (enclosure).
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- B. Review and ratify approval of payment of interim claims in the amount of \$870,817.04 (enclosure).
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- C. Review and consider approval of 2023 Audit (enclosure) and authorize execution of Representations Letter.
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- D. Conduct Public Hearing to consider amendment of the 2024 Budget. Consider adoption of Resolution to Amend the 2024 Budget (enclosure).
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- E. Discuss matters related to the District's 2024 Bond Issuance.
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- 1. Acknowledge City and County of Broomfield's Consent to Bond Issuance Plan, dated July 23, 2024.
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- 2. Review and consider approval of Engagement Letter by and between the District and Sherman & Howard L.L.C. for Bond Counsel Services (enclosure).
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3. Ratify approval of Engagement Letter by and between the District and Piper Sandler & Co. for Underwriter / Placement Agent Services (enclosure).

4. Review and consider approval of Proposal for Professional Planning and Economic Services by and between the District and King & Associates, Inc. (enclosure).

5. Review proposals for External Financial Advisor Services from Crews & Associates, Inc., Municipal Capital Markets Group, Inc. and MuniCap, Inc. and consider approval of an Engagement Letter by and between the District and the selected consultant (enclosures).

6. Review and consider adoption of a Resolution Authorizing the District's issuance of its General Obligation (Limited Tax Convertible to Unlimited Tax) Improvement and Refunding Bonds, Series 2024A ("2024A Bonds"), its Subordinate General Obligation Limited Tax Bonds, Series 2024 ("2024B Bonds"), and its Second Subordinate General Obligation Limited Tax Bonds, Series 2024C ("2024C Bonds", and together with the 2024A Bonds and the 2024B Bonds, the "2024 Bonds"), in a combined maximum aggregate principal amount of up to \$20,000,000; and authorizing the execution and delivery of Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other related financing documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; appointing a District Representative to act on behalf of the District under such Indentures of Trust; appointing a Sale Delegate to make certain determinations relating to the Bonds as authorized under Section 11-57-205, C.R.S.; and authorizing the execution and delivery thereof and performance by the District thereunder; authorizing incidental action; establishing the effective date thereof; and repealing prior inconsistent actions (enclosure).

7. Authorize necessary actions in connection with issuance of the Bonds.

III. LEGAL MATTERS

- A. Review and consider acceptance of District Eligible Expenses for Public Infrastructure - Distribution Request Nos. 42-50 from RG and Associates, LLC and authorize reimbursement to JPB Holdings, LLC pursuant to the Facilities Funding and Acquisition Agreement by and between the District and JPB Holdings, LLC, as amended (enclosures).
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- B. Discuss tract ownership and status of conveyance of tract(s) to the District.
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IV. CONSTRUCTION MATTERS

- A. Discuss matters relative to District construction process and authorize necessary actions in connection therewith.
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V. OTHER BUSINESS

- A. Consider cancellation of September 11, 2024 Regular Meeting.
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VI. ADJOURNMENT

THE NEXT REGULAR MEETING IS SCHEDULED FOR SEPTEMBER 11, 2024.